

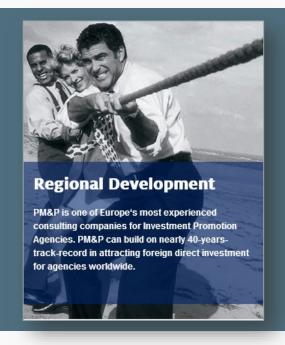
PM&Partner Marketing Consulting GmbH (PM&P)

Frankfurt | Munich | Berlin | Chicago www.pm-p.de



About PM&Partner Marketing Consulting GmbH

PM&P is divided into 3 areas of activity







Founded: 1974

Professionals: 30

Global Alliance: PM&P partnered with leading independent consulting and

market research companies worldwide.

PM&P is part of the Conway family





Case Studies

The Alstom Story ALSTOM

The Terex Story





Revitalizing Locations: Turn Divestment into new Investment

- The ever-changing economic framework requires regular examining of company locations.
- If it becomes inevitable to close down a site, the entire location is phased with a complex and sensitive problem.
- A professional revitalization program can solve the problem!



Alstom laid off 300 employees.



Through a well prepared and executed investor program Alstom and the economic development organizations could create 450 new jobs.



Revitalizing Locations: Win / Win Situation

Benefits for the location

New Jobs

New Projects

New Technology Company pays for it



Revitalizing Locations: Win / Win Situation

Benefits for the company

Securing the image

New perspectives for the workforce

Proposition to Works
Council

Cost reduction



Success factors

- A revitalization project should start as early as possible.
 Chances for success are higher, while the company is still operating.
- A careful and honest assessment of the location, its competitive position and the investment potential is necessary.
- Companies are not looking for locations they are looking for business opportunities.
 Potential investors must see tangible benefits in elements like the premises, the service, the cooperation, the utilization of the plant, its geographic position, etc.
- The positive effects of a revitalization programme are higher, if measures are not limited to the location itself, but cover also the site's environment.



Success factors

- Revitalization projects receive highest attention from various interest groups, the media and the public opinion.
- That's why right from the start, all players relevant for the success of the project should be integrated inside and outside the company.

(The Company - Agency - Politicians - Chambers - Unions - Mayor)

- Intensive communication of activities and results inside and outside the company - supports the programme.
 - "open policy" towards employees avoids misunderstandings.
 - Information of community around supports image of the company.
- An attractive offer to potential investors needs to be developed.
 - The combination of (1) the search for "job creators" and (2) the search for subcontractors will support the success.
 - To prepare the attractive offer needs (1) intensive research of the site and the economic environment (2) definition of the differentiation factors for investors (3) definition of specific target groups, (4) definition and agreement on a service package offered by the company.



Easy Approach





01 Preparatory Phase

- Constitution of the working group
- Project guides, interview guides, CRM
- Communication concept

02 Location Analysis

- Buildings, machinery, infrastructure
- Location study
- Exposee

03 Work Force Analysis

- Number, function, qualification
- Relevance for specific investors

Systematische Suche nach Investoren für den 3. Standortprofil Dienstalter keine ungelernten Hilfskräfte, Minimal-Qualifikation ist Facharbeiter mit 2-jähriger Ausbildung, höchste Qualifikation ist Studium + zusätzliche Ausbildung oder Masterstudium 78% sind gewerbl.-technische Facharbeiter mit 3,5-jähriger Ausbildung Von den übrigen 22% Mitarbeitern haben 10 wenigstens ein FH- oder Uni- Diplom absolviert 3. Standortprofil Das Werksgelände zeichnet sich auf der Mikroebene durch eine verkehrsgünstige Lage aus. Auf der Makroebene liegt Luisenthal zentral in Thüringen und profitiert von der Nähe zu Landeshauptstadt Erfurt. Das Areal liegt verkehrsgünstig und bietet eine sehr gute Einbindung in das Fernstraßennetz. • Mit der unmittelbaren Nähe zur BAB 4 und BAB 71 verfügt das Areal sowohl in Nord-Süd- als auch in Ost-West-Richtung über Zugang zu wichtigen Wirtschaftsräumen im In- und · An das Werksgelände angrenzend befindet sich neben gewerblichen Nutzungen auch eine Wohnbebauung. Entfernung zu wichtigen Industriezentrei (1) 130 C/1 40 (1) 170 - Flughafen Leipzig 50 - Erfurt C/1 240 PM&P

Preparatory Phase

Location Analysis

Work Force Analysis

04 Location Study

- Desk research, interviews (e.g. company structure, clusters, infrastructure, universities, cost structure, quality of life)
- SWOT

05 Analysis of Economic Organizations

- The strategy
- Areas of cooperation

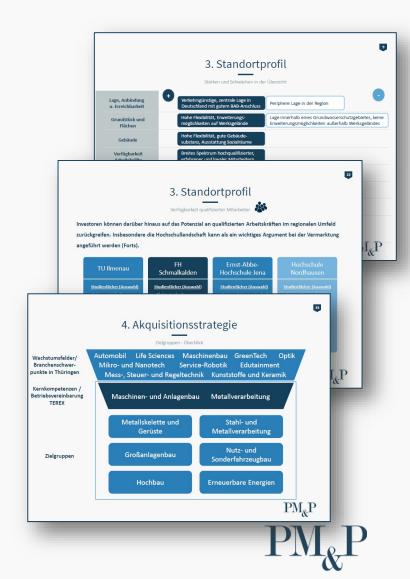
06 Action Planing

- Investment projects already identified
- Mediation with all stakeholders concerning their interest and support possibilities

Economic Development

Location Study

Project Planing



07 **Definition of the Offer**

- Use of machinery, buildings, infrastructure
- Incentives
- Takeover of employees
- Cooperation partner search
- Supply possibilities

08 **Definition of a Marketing Strategy**

- Target groups
- Development of target specific argumentation lines

09 Development of Exposee and **Marketing Instruments**

- Marketing instruments
- Development of information documentation for internal communication
- Development of business scenarios for investors

Exposee & Instruments



Marketing Strategy

10 Development of Contact Database

- Research of the target group
- Identification of decision makers
- **Development of CRM**

11 Targeted Approach

- Direct approach based on CRM
- Trade Shows / Events
- Multiplier targeting
- PR

12 Establish Relationship with potential Investors

- Intensive follow-up
- Moderation of the process
- Organization of site visits

Relationship building

Sie suchen eine Expansionsfläche in Mitteldeutschland? Zur Disposition steht ein Fertigungsbetrieb der Terex MHPS GmbH, einem weltweit führenden Anbieters von Industriekranen. Krankomponenten und Services in Luisenthal/ Thüringen. Das Werk ist derzeit ausgerichtet auf den Bau großdimensionaler Schweißkonstruktionen einschließlich hochwertige Farbgebung und die mechanische und elektrische Montage von großen Bauteilen Betriebsbeschreibung Zur Disposition steht ein Fertigungsbetrieb der Terex MHPS GmbH, einem weltweit führenden Anbieter von Industriekranen, Krankomponenten und Services, Aufgrund der strategischen Ausrichtung werden die bisher am Standort Luisenthal gefertigten Kraneeinheiten zukünftig in anderen Werken Luisenthal ist ein traditioneller (Metall-)Industriestandort und beheimatet in der Nachbarschaft namhafte Unternehmen, wie den Zwiebackhersteller Brandt, ein Versandzentrum der Hermes Fulfilment sowie auch eine Fabrik des Süßwarenherstellers Storck. Das Werk Luisenthal ist derzeit ausgerichtet auf den Bau großdimensionaler Schweißkonstruktionen einschließlich hochwertiger Farbgebung und die mechanische und elektrische Montage von großen Bauteilen. Darüber hinaus werden Montagearbeiten für Kranantriebskomponenten durchgeführt. Aufgrund der personellen wie technischen Ausstattung (Flächen, Transportgeräte, Krane) eignet sich der Betrieb hervorragend für die Herstellung von Großschweißteilen verschiedener Art sowie für Montagearbeiten an Großbauteilen. Durch die Grundstücks- und Hallenaufteilung lassen sich aber auch andere Fertigungsanforderungen am Standort realisieren. Hierbei ist auch eine Teilübernahme bzw. Aufteilung des Grundstücks sowie der Hallen

Database

Approach

Revitalizing Locations: Turn Divestment into new Investment

Conclusion:

- ✓ A Revitalization program is the answer to the severe problem of the loss of an investor.
- ✓ You can easy implement this program:
 - > It is the same approach like Investment promotion
 - > It is the same approach like B2B matchmaking
 - > It is the same approach like conducting location studies
- ✓ The implementation process of a revitalization program is sometimes easier, because you
 are selling a product with a specific USP of available employees and potential supply
 possibilities.
- ✓ Project can attract additional potential for your region.
- ✓ The integration of all the players in the region, sets the base for further joint activities.
- ✓ You as the agency are the ideal partner to moderate this process and include the different stakeholders.



The Alstom Success





"PM&P's support has been the decisive factor with in the launch of a comprehensive investment program for our location Mannheim.

By attracting new investors for our site, new jobs have been created. During the whole process - from concept development to the support of investors - we have worked closely together with PM&P.

Besides their competence in methodology issues, we were particularly impressed by PM&P's commitment and team building capabilities."

"PM&P is one of the few European specialists for revitalizing locations."

"PM&P has the necessary experience to cope with inevitable divestment and minimize the loss of jobs by attracting new investors."

"PM&P assists both companies forced to close down sites as well as regional development authorities responsible for the re-development of their area - a unique combination of experience"

Further Clients:













Turn Divestment into new Investment and Success



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